



# Profit Sharing/Pension Plan Bond Application (ERISA)

THE  
**PROSURE GROUP**  
INC.

Name of Plan Sponsor (*Business Name*): \_\_\_\_\_

Address \_\_\_\_\_

Telephone #: \_\_\_\_\_

Policy Effective Date \_\_\_\_\_

**Coverage Limits & Premiums:** (*Includes Inflation Guard\**)

\* Please note that for this added protection, a 10% surcharge will be applied to our low ERISA bond premiums at renewal.

Bond Limit	3-Yr Prepaid Premium
\$10,000	\$111
\$15,000	\$111
\$20,000	\$114
\$25,000	\$128
\$30,000	\$137
\$35,000	\$148
\$40,000	\$157
\$45,000	\$168
\$50,000	\$180
\$55,000	\$188
\$60,000	\$197

Bond Limit	3-Yr Prepaid Premium
\$65,000	\$208
\$70,000	\$217
\$75,000	\$225
\$80,000	\$231
\$85,000	\$239
\$90,000	\$245
\$95,000	\$251
\$100,000	\$257
\$110,000	\$262
\$120,000	\$271
\$130,00	\$276

Bond Limit	3-Yr Prepaid Premium
\$140,000	\$282
\$150,000	\$288
\$160,000	\$294
\$170,000	\$302
\$180,000	\$308
\$190,000	\$314
\$200,000	\$319
\$210,000	\$325
\$220,000	\$331
\$230,000	\$336
\$240,000	\$342

Bond Limit	3-Yr Prepaid Premium
\$250,000	\$348
\$275,000	\$365
\$300,000	\$379
\$325,000	\$393
\$350,000	\$408
\$375,000	\$425
\$400,000	\$436
\$425,000	\$450
\$450,000	\$467
\$475,000	\$482
\$500,000	\$496

**Bond Limit Worksheet:**

Total Assets of Plan A: \_\_\_\_\_ x .10 = \_\_\_\_\_ Bond Limit Plan A (*not to exceed \$500,000 Limit*)  
+ Total Assets of Plan B: \_\_\_\_\_ x .10 = \_\_\_\_\_ Bond Limit Plan B (*not to exceed \$500,000 Limit*)  
+ Total Assets of Plan C: \_\_\_\_\_ x .10 = \_\_\_\_\_ Bond Limit Plan C (*not to exceed \$500,000 Limit*)  
= Limit Required: \_\_\_\_\_ should equal the sum of the Bond Limits above (*Plan A + Plan B + Plan C, etc.*)

Limit Requested: \_\_\_\_\_ Loss History, (if applicable): \_\_\_\_\_

Do any of the plans contain non-qualifying assets?  Yes  No

\*Note: The ERISA Compliance Bond automatically insures all ERISA Plans of the Sponsor. The Employee Retirement Income Security Act of 1974 (ERISA) requires a Plan Fidelity Bond equal to 10% of the funds handled by a Trustee/Fiduciary, with a maximum Bond Limit of \$500,000 per Plan. The Limit of Liability for the Bond should equal the sum of the required ERISA Bond amount for each plan. This bond will include a unique *Inflation Guard* feature. This feature automatically provides a bond amount, per Plan, equal to that required by ERISA, provided the Sponsor/Plan purchases an amount at least equal to the required ERISA bond amount, at the Bond inception date. These rates are based on: (1) 5 or fewer Trustees, (2) no losses, (3) Non-Union Plans, (4) No Non-Qualifying assets and (5) No Designated Agents or Additional Names Insured coverage.

Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

F.S. Section 817.234(1) (b), "Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, or misleading information is guilty of a felony of the third degree."

"Your Leading Bond Team"

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